

Cool Store Stock Report - Summary

30 April 2010

Apples

There were 118,878 tonnes of apples in store at 30 April 2010 compared to 130,309 tonnes recorded at 30 April, 2009, representing a nine percent decline on last year. Stocks at the end of March 2010 were 66,026 tonnes.

Victoria has by far the highest stocks levels at the end of April with WA, NSW and Queensland with the next highest stock levels. Respective tonnages of fruit in storage are 49,824, 14,807, 14,564 and 14,000 tonnes.

State comparisons to April last year are mixed, with NSW and Tasmania down 44 and 42 per cent respectively while SA is up 42 per cent on the same time last year. Victorian is 10 per cent up on last year, WA up seven per cent up and Queensland very similar to last year.

Varieties are also showing marked differences. Granny Smith is up 24 per cent on the same time last year while Red Delicious is down 33 per cent. Pink Lady is up 11 per cent and Gala is down eight per cent.

Fuji

There were 12,110 tonnes of Fuji in store at 30 April 2010 compared to 1,385 tonnes in March and compared to 18,424 tonnes in April 2009.

Gala

There were 18,513 tonnes of Gala in store at the end of April compared to 21,397 tonnes at the end of March. The Gala stocks are down a little on the same time last year which had 20,054 tonnes in storage.

Golden Delicious

There were 4,064 tonnes of Golden Delicious stocks at the end of April compared to 7,523 tonnes at the same time last year. There were 4,554 tonnes of Golden Dels in store at 31 March 2010.

Granny Smith

Granny Smith stocks are well up on previous years. There were 44,205 tonnes of Granny Smith in store at 30 April 2010 compared to 35,564 tonnes at the same time last year and compared to 16,496 tonnes in March.

Pink Lady™

Pink Lady stocks stand at 15,867 tonnes compared to 13,889 tonnes at the end of April, 2009. Pink Lady stocks were zero at the end of March.

Red Delicious

Red Delicious stocks are well down on the same time last year. There were 19,691 tonnes of Red Delicious in store at 30 April 2010 compared to 29,584 tonnes the same time last year but close to the long term average of 21,404 tonnes. In March 2010, stocks were at 20,091 tonnes.

Sundowner

There are 1,336 tonnes of Sundowners in storage at end of April compared to just 21 tonnes at the same time last year. There were 560 tonnes at the end of March 2010.

Pears

Pear stocks have dropped back to 29,424 tonnes at the end of April compared to 35,575 tonnes at 31 March 2010. At the end of April 2009, stocks were at 37,995 tonnes.

The long term average for end of April is 35,512.

Buerre Bosc levels at 2,142 tonnes at 30 April are well below last year's levels at 4153 tonnes. There were 2,716 tonnes at 31 March 2010.

Packham stocks are down on last year with 23,321 tonnes compared to 27,886 at the same time last year. There were 26,255 tonnes at 31 March 2010.

WBC pear stocks have dropped to just 200 tonnes from 2,822 tonnes in March 2010. In April 2009, there were 1,037 tonnes in storage.

Other pears stocks are similar to the March figure, 3,761 for April and 3,779 for March. The 3,761 compares to 4,919 tonnes at the same time last year.

Monthly Data April 2010

Apples

State	Fuji	Gala	G/Del	G Smith	L Williams	P Lady	Red Del	Sundowner	Other Apple	Total Apples
NSW	1.477	2.159	0.050	2.105	0.000	2.385	4.809	0.616	0.963	14.564
QLD	0.145	2.103	0.000	3.956	0.000	3.293	4.503	0.000	0.000	14.000
SA	1.838	2.249	0.997	2.713	0.009	3.835	1.612	0.000	0.159	13.412
TAS	2.227	3.348	1.859	0.646	0.000	1.013	2.175	0.111	0.892	12.271
VIC	3.727	4.100	1.158	28.329	0.000	5.197	5.635	0.609	1.069	49.824
WA	2.696	4.554	0.000	6.456	0.000	0.144	0.957	0.000	0.000	14.807
Total	12.110	18.513	4.064	44.205	0.009	15.867	19.691	1.336	3.083	118.878

Pears

State	B/Bosc	Packham	WBC	Other Pear	Total Pears
NSW	0.050	0.045	0.000	0.017	0.113
QLD	0.000	0.000	0.000	0.000	0.000
SA	0.295	0.329	0.004	0.775	1.403
TAS	0.102	0.055	0.000	0.000	0.157
VIC	0.719	20.631	0.196	2.618	24.162
WA	0.976	2.261	0.000	0.351	3.589
Total	2.142	23.321	0.200	3.761	29.424

Australian apple coolstore stocks

	Kilograms (millions)		Clearance Rate	
	ave '06 to now	2009	2010	Ave Month 2010 Month

Fuji

Jan	0.179	0.053	0.843		
Feb	0.111		0.320		
Mar	1.419	1.622	1.385		
April	13.735	18.424	12.110		
May	13.356	18.277		3%	
June	10.908	16.492		21%	
Jul	8.437	14.256		39%	
Aug	6.850	11.094		50%	
Sep	4.957	8.411		64%	
Oct	3.427	5.437		75%	
Nov	1.731	3.229		87%	
Dec		2.180		84%	

	Kilograms (millions)		Clearance Rate	
	ave '06 to now	2009	2010	Ave Month 2010 Month

Golden Delicious

Jan	0.255	0.138	1.135		
Feb	0.665	0.271	0.496		
Mar	5.493	7.448	4.544		
April	5.277	7.523	4.064	4%	11%
May	5.156	6.808		6%	
June	4.486	6.256		18%	
Jul	3.451	5.383		37%	
Aug	2.767	4.506		50%	
Sep	2.199	3.550		60%	
Oct	1.507	2.560		73%	
Nov	0.841	1.948		85%	
Dec		1.558		72%	

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

Lady Williams

Jan	0.005	1.781	0.000		
Feb	0.014	0.030	0.000		
Mar	0.000		0.000		
April	0.028		0.000		
May	0.760	0.641			
June	1.240	0.625			
Jul	1.132	0.809		9%	
Aug	1.100	0.738		11%	
Sep	1.057	0.696		15%	
Oct	0.959	0.603		23%	
Nov	0.606	0.251		51%	
Dec		0.107		91%	

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

Pink Lady*

Jan	0.549	0.002	2.744		
Feb	0.073		0.323		
Mar	0.041		0.000		
April	15.959	13.889	15.867		
May	34.279	42.907			
June	31.204	41.716		9%	
Jul	26.188	37.406		24%	
Aug	20.432	29.541		40%	
Sep	15.342	23.415		55%	
Oct	11.050	16.261		68%	
Nov	7.032	11.795		79%	
Dec		8.396		76%	

* Pink Lady™ is a trademark brand name that may be applied to apples of an appropriate quality from the variety Cripps Pink

* Sundowner™ is a trademark brand name that may be applied to apples of an appropriate quality from the variety Cripps Red

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

Other Apples

Jan	0.004	0.020	0.001		
Feb	0.375	0.069	0.231		
Mar	2.454	2.066	2.061		
April	4.837	5.774	3.083		
May	4.535	5.687		6%	
June	3.412	4.510		29%	
Jul	1.747	2.837		64%	
Aug	1.200	2.027		75%	
Sep	0.719	1.202		85%	
Oct	0.410	0.626		92%	
Nov	0.097	0.286		98%	
Dec		0.108		98%	

	Kilograms (millions)		Clearance Rate	
	ave '06 to now	2009	2010	Ave Month 2010 Month

Gala

	0.118	0.216	0.374		
	8.789	6.483	9.586		
	17.605	21.598	21.397		
	15.629	20.054	18.513	11%	13%
	13.659	18.414		22%	
	11.523	16.316		35%	
	7.928	11.186		55%	
	5.876	8.075		67%	
	3.705	5.291		79%	
	1.860	2.478		89%	
	0.338	0.500		98%	
		0.070		100%	

	Kilograms (millions)		Clearance Rate	
	ave '06 to now	2009	2010	Ave Month 2010 Month

Granny Smith

	1.110	1.781	3.767		
	0.348	0.030	1.145		
	11.818	8.328	16.496		
	33.508	35.564	44.205		
	29.979	33.973		11%	
	26.400	31.404		21%	
	22.751	25.357		32%	
	19.446	21.444		42%	
	15.983	17.943		52%	
	13.334	13.617		60%	
	8.952	9.887		73%	
		8.044		76%	

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

Red Delicious

	0.348	0.025	1.678		
	0.488		0.432		
	21.708	25.465	20.091		
	21.404	29.584	19.691	1%	2%
	19.693	29.566		9%	
	17.267	25.864		20%	
	14.539	23.492		33%	
	12.493	20.122		42%	
	9.488	15.707		56%	
	7.524	12.642		65%	
	4.980	8.953		77%	
		6.523		70%	

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

Sundowner*

	0.583	0.273	2.644		
	0.129		0.445		
	0.038		0.056		
	1.116	0.021	1.336		
	12.965	15.172			
	14.573	19.586			
	14.126	19.132		3%	
	12.095	16.176		17%	
	9.894	14.643		32%	
	7.847	11.379		46%	
	5.079	8.322		65%	
		6.405		56%	

	Kilograms (millions)		Clearance Rate	
	Ave 2006 to now	2009	2010	Ave Month 2010 Month

All Apples

	3.167	2.570	13.265		
	10.957	6.908	13.020		
	60.762	66.525	66.026		
	110.507	130.309	118.878		
	134.332	171.445			
	118.476	154.361		12%	
	99.686	138.307		26%	
	81.736	113.720		39%	
	63.248	90.855		53%	
	47.916	65.605		64%	
	29.655	45.173		78%	
		33.390		75%	

Note on clearance rate: When maximum stock level for the year has been reached, the clearance rate indicates the percentage of that maximum that has been cleared during the month.

Australian pear coolstore stocks

Kilograms (millions)			Clearance Rate	
ave '06 to now	2009	2010	Ave Month	2010 Month

Bosc

Jan					
Feb	2.100	1.420	1.520		
Mar	4.156	5.295	2.716		
April	3.565	4.153	2.142	14%	21%
May	3.093	3.292		26%	
June	2.680	3.081		36%	
Jul	1.901	2.433		54%	
Aug	1.369	1.902		67%	
Sep	0.724	1.175		83%	
Oct	0.214	0.359		95%	
Nov	0.085	0.086		98%	
Dec		0.014		100%	

Kilograms (millions)			Clearance Rate	
ave '06 to now	2009	2010	Ave Month	2010 Month

Williams

Jan	0.063	0.193	0.124		
Feb	9.807	8.929	5.865		
Mar	6.158	4.711	2.822	37%	52%
April	1.734	1.037	0.200	82%	97%
May	0.070	0.004		99%	
June	0.000	0.001		100%	
Jul	0.000	0.001		100%	
Aug	0.000	0.001		100%	
Sep	0.000	0.000		100%	
Oct					
Nov					
Dec					

Kilograms (millions)			Clearance Rate	
ave '06 to now	2009	2010	Ave Month	2010 Month

All Pears

Jan	0.109	0.232	0.315		
Feb	30.436	29.113	25.455		
Mar	41.689	47.273	35.575		
April	35.512	37.995	29.424	15%	17%
May	30.608	33.971		27%	
June	26.897	30.047		35%	
Jul	21.929	24.050		47%	
Aug	17.317	20.810		58%	
Sep	12.456	15.854		70%	
Oct	7.597	9.200		82%	
Nov	3.889	5.150		91%	
Dec		2.755		93%	

Kilograms (millions)			Clearance Rate	
ave '06 to now	2009	2010	Ave Month	2010 Month

Packham

Jan	0.043	0.024	0.189		
Feb	18.055	18.475	17.886		
Mar	27.550	30.948	26.255		
April	25.830	27.886	23.321	6%	11%
May	23.783	26.128		14%	
June	21.040	23.128		24%	
Jul	17.508	18.907		36%	
Aug	14.586	17.153		47%	
Sep	10.853	13.454		61%	
Oct	7.160	8.514		74%	
Nov	3.733	5.011		86%	
Dec		2.699		90%	

Kilograms (millions)			Clearance Rate	
ave '06 to now	2009	2010	Ave Month	2010 Month

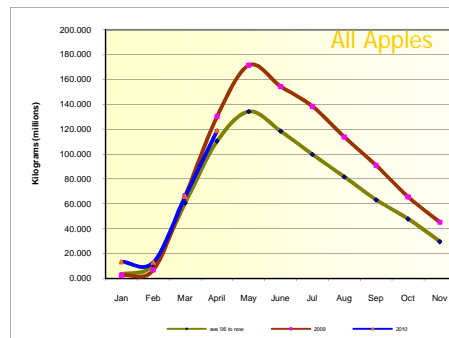
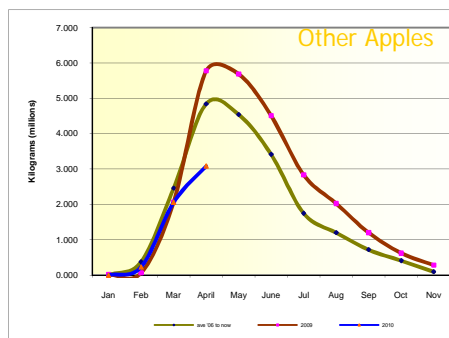
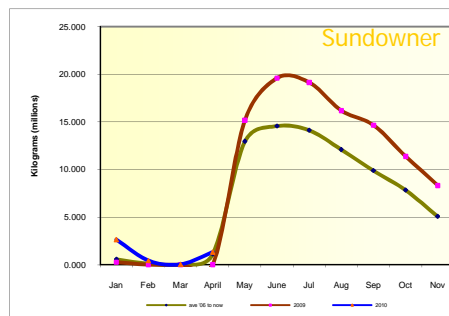
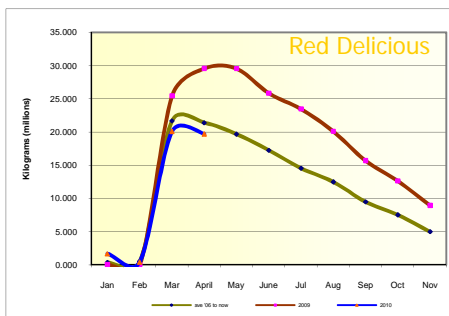
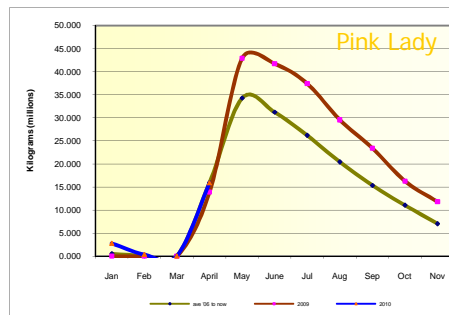
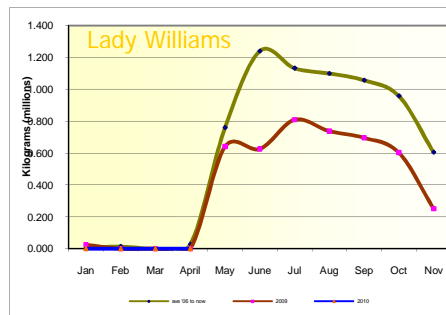
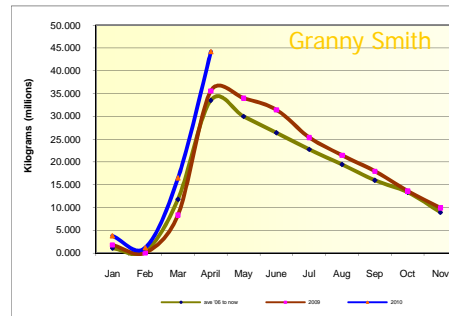
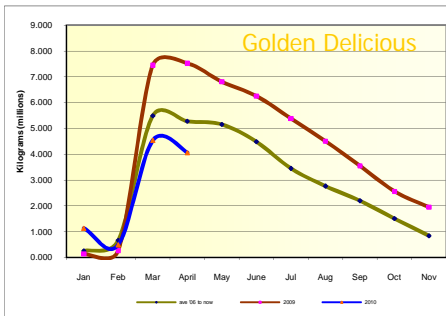
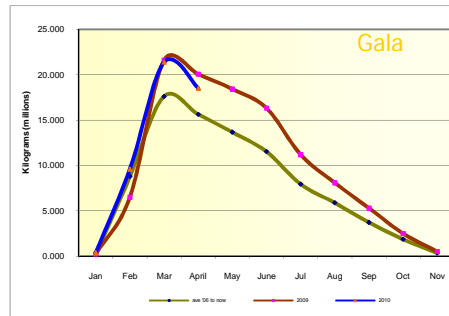
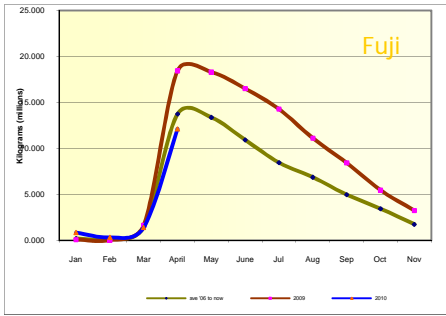
Other Pears

Jan	0.003	0.016	0.000		
Feb	0.552	0.290	0.185		
Mar	3.823	4.230	3.779		
April	4.619	4.919	3.761		
May	4.186	4.545		9%	
June	3.422	3.784		26%	
Jul	2.516	2.661		46%	
Aug	1.350	1.706		71%	
Sep	0.890	1.223		81%	
Oct	0.212	0.324		95%	
Nov	0.070	0.053		98%	
Dec		0.042		99%	

[Link to charts](#)

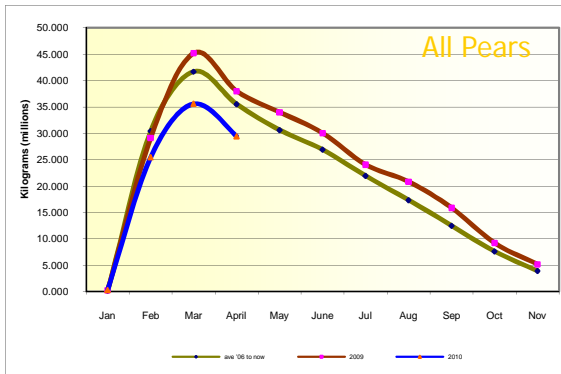
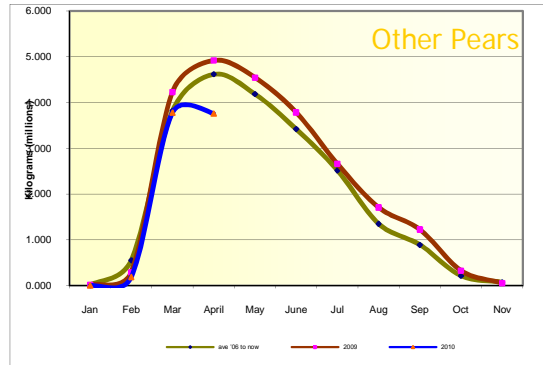
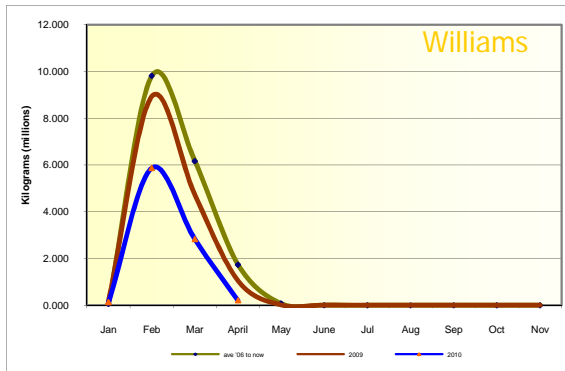
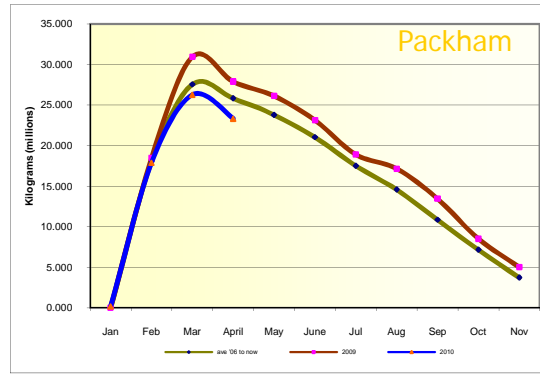
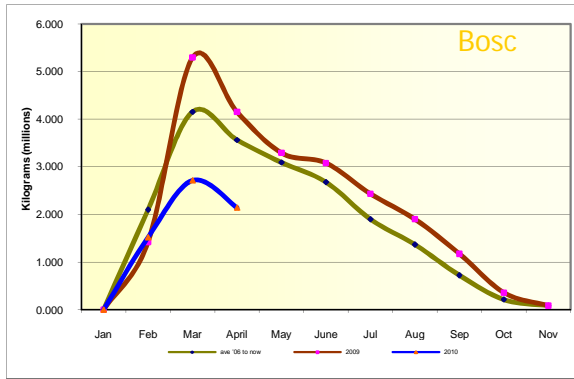
Note on clearance rate: When maximum stock level for the year has been reached, the clearance rate indicates the percentage of that maximum that has been cleared during the month.

Australian apple coolstore stocks



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Australian pear coolstore stocks



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Apple Volume in Store [by State]

Kilograms (millions)

New South Wales

	3 Year Average	2008	2009	2010
Jan				1.386
Feb	2.746	3.036	2.441	2.760
Mar	12.077	9.693	16.434	10.103
April	18.605	15.121	26.129	14.564
May	13.780	14.491	26.848	
June	12.556	12.241	25.427	
Jul	10.860	10.048	22.533	
Aug	9.007	8.106	18.915	
Sep	6.933	6.124	14.675	
Oct	4.350	3.058	9.991	
Nov	2.967	2.489	6.412	
Dec			4.151	

Queensland

	3 Year Average	2008	2009	2010
Jan				0.978
Feb	2.666	3.096	1.605	3.296
Mar	10.957	15.239	7.203	10.429
April	16.847	21.818	14.722	14.000
May	12.607	19.864	17.956	
June	10.862	14.071	18.515	
Jul	10.151	15.633	14.821	
Aug	7.639	11.784	11.133	
Sep	5.790	8.379	8.991	
Oct	3.662	5.344	5.641	
Nov	2.340	3.123	3.898	
Dec			3.060	

South Australia

	3 Year Average	2008	2009	2010
Jan			0.147	1.067
Feb	1.441	2.024	1.060	1.239
Mar	5.905	6.449	5.209	6.057
April	10.791	9.531	9.429	13.412
May	8.419	14.066	11.190	
June	8.247	10.362	14.380	
Jul	7.374	9.152	12.971	
Aug	5.638	7.239	9.676	
Sep	4.033	4.932	7.166	
Oct	2.764	2.485	5.806	
Nov	2.300	2.042	4.858	
Dec			3.196	

Tasmania

	3 Year Average	2008	2009	2010
Jan				1.538
Feb	0.175	0.523		0.002
Mar	10.892	10.222	13.170	9.283
April	16.543	16.049	21.309	12.271
May	13.334	16.497	23.506	
June	11.961	13.829	22.053	
Jul	8.526	8.348	17.231	
Aug	7.676	9.692	13.335	
Sep	5.642	6.829	10.096	
Oct	3.628	3.593	7.292	
Nov	1.940	1.369	4.451	
Dec			3.292	

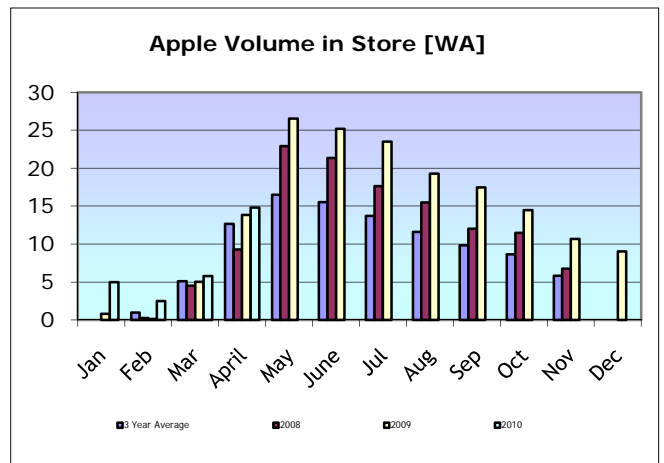
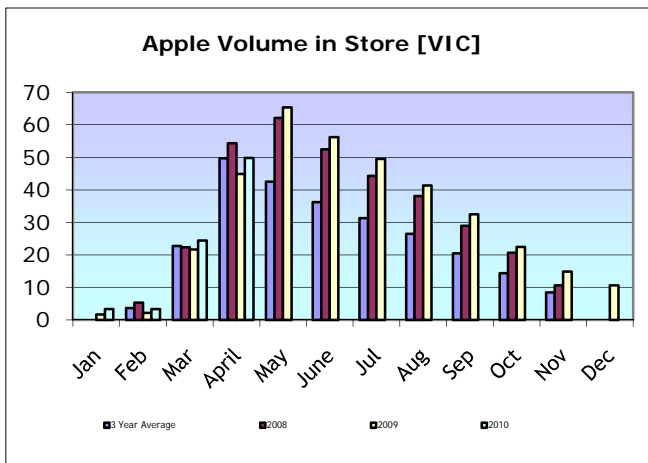
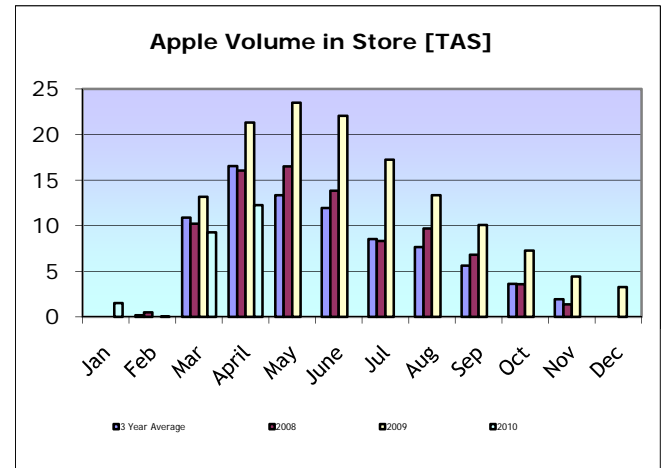
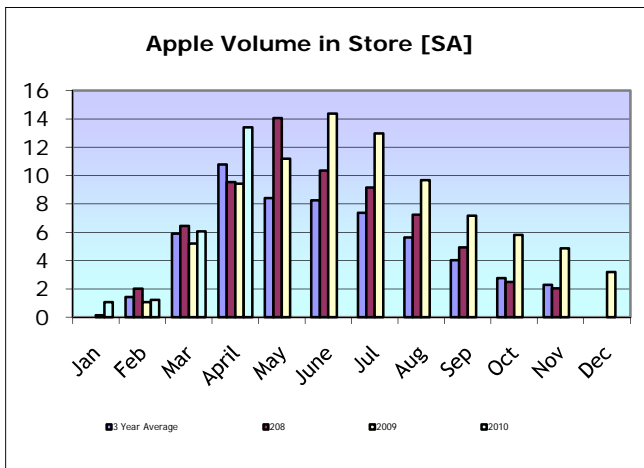
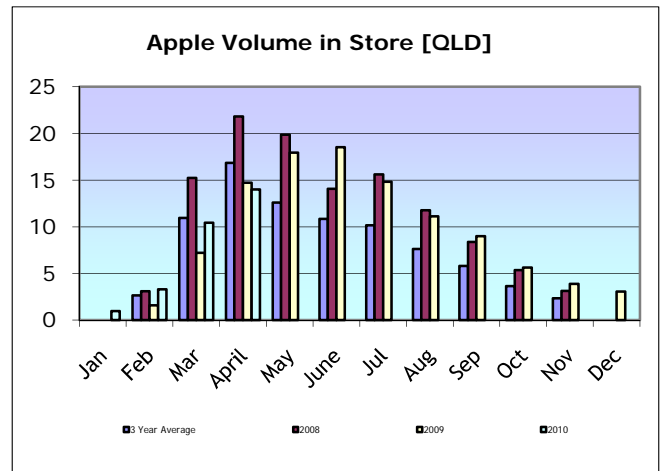
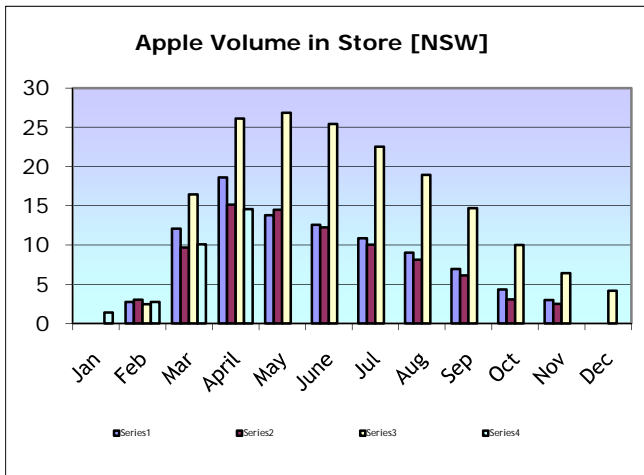
Victoria

	3 Year Average	2008	2009	2010
Jan			1.631	3.314
Feb	3.601	5.347	2.136	3.320
Mar	22.787	22.331	21.654	24.376
April	49.683	54.335	44.891	49.824
May	42.510	62.119	65.410	
June	36.226	52.501	56.176	
Jul	31.262	44.292	49.493	
Aug	26.491	38.091	41.382	
Sep	20.473	28.954	32.464	
Oct	14.375	20.720	22.404	
Nov	8.503	10.615	14.893	
Dec			10.657	

Western Australia

	3 Year Average	2008	2009	2010
Jan			0.792	4.978
Feb	0.957	0.255	0.122	2.493
Mar	5.111	4.511	5.043	5.778
April	12.640	9.283	13.829	14.807
May	16.488	22.928	26.537	
June	15.514	21.339	25.204	
Jul	13.717	17.647	23.503	
Aug	11.587	15.482	19.279	
Sep	9.824	12.009	17.463	
Oct	8.643	11.457	14.471	
Nov	5.820	6.765	10.695	
Dec			9.034	

Apple Volume in Store [by State]



Apple Volume in Store [by Variety]

Kilograms (millions)

Gala

	3 Year Average	2008	2009	2010
Jan			0.216	0.374
Feb	8.852	10.487	6.483	9.586
Mar	20.666	19.002	21.598	21.397
April	18.000	15.434	20.054	18.513
May	11.273	15.404	18.414	
June	9.805	13.099	16.316	
Jul	7.003	9.823	11.186	
Aug	5.446	8.263	8.075	
Sep	3.643	5.638	5.291	
Oct	1.619	2.378	2.478	
Nov	0.369	0.607	0.500	
Dec			0.22	

Granny Smith

	3 Year Average	2008	2009	2010
Jan			1.781	3.767
Feb	0.459	0.201	0.030	1.145
Mar	13.275	15.001	8.328	16.496
April	37.869	33.839	35.564	44.205
May	22.156	32.494	33.973	
June	19.356	26.664	31.404	
Jul	15.807	22.064	25.357	
Aug	14.246	21.293	21.444	
Sep	11.447	16.399	17.943	
Oct	9.464	14.775	13.617	
Nov	2.340	3.123	3.898	
Dec			1.78	

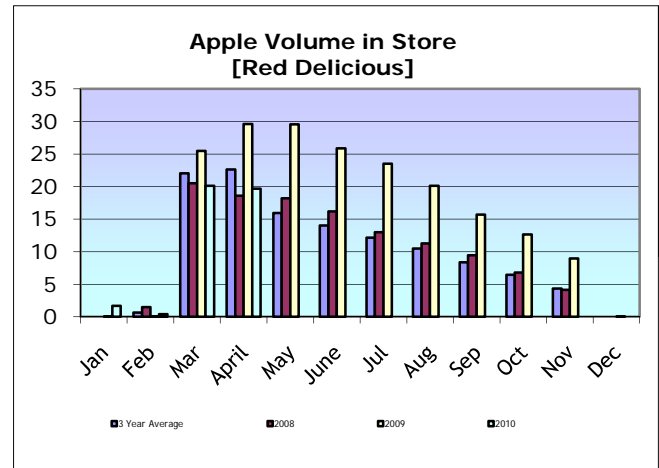
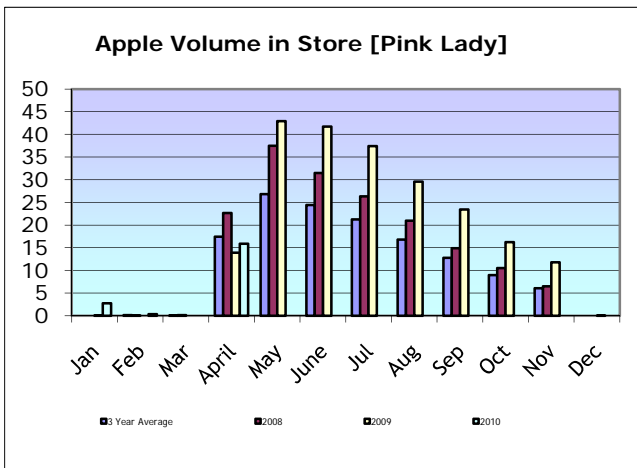
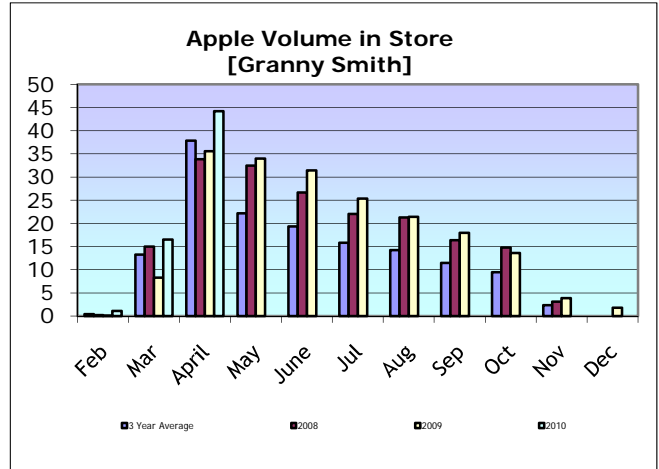
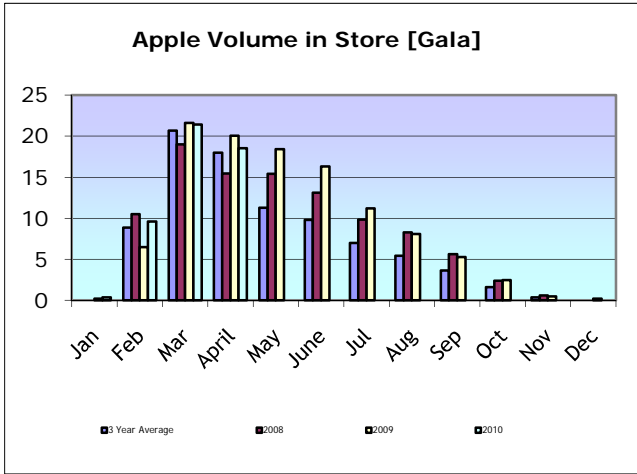
Pink Lady

	3 Year Average	2008	2009	2010
Jan			0.002	2.744
Feb	0.110	0.006		0.323
Mar	0.048	0.144		
April	17.458	22.619	13.889	15.867
May	26.785	37.449	42.907	
June	24.408	31.509	41.716	
Jul	21.242	26.319	37.406	
Aug	16.827	20.940	29.541	
Sep	12.774	14.908	23.415	
Oct	8.933	10.537	16.261	
Nov	6.084	6.456	11.795	
Dec			0.00	

Red Delicious

	3 Year Average	2008	2009	2010
Jan			0.062	1.688
Feb	0.658	1.485	0.056	0.432
Mar	22.026	20.523	25.465	20.091
April	22.622	18.591	29.584	19.691
May	15.916	18.182	29.566	
June	14.012	16.173	25.864	
Jul	12.169	13.015	23.492	
Aug	10.469	11.284	20.122	
Sep	8.393	9.472	15.707	
Oct	6.474	6.779	12.642	
Nov	4.366	4.145	8.953	
Dec			0.06	

Apple Volume in Store [by Variety]



Pear Volume in Store

Kilograms (millions)

Victoria

	3 Year Average	2008	2009	2010
Jan			0.178	0.126
Feb	30.222	39.050	27.934	23.683
Mar	25.677	40.936	35.981	0.113
April	30.399	36.508	30.526	24.162
May	19.002	30.119	26.886	
June	15.963	24.664	23.224	
Jul	12.860	20.074	18.505	
Aug	10.801	16.131	16.273	
Sep	7.420	10.515	11.745	
Oct	4.102	5.347	6.958	
Nov	1.805	1.529	3.885	
Dec			1.764	

Whole of Australia

	3 Year Average	2008	2009	2010
Jan			0.232	0.315
Feb	32.201	42.036	29.113	25.455
Mar	42.678	47.271	45.187	35.575
April	35.571	39.294	37.995	29.424
May	22.732	34.224	33.971	
June	20.072	30.169	30.047	
Jul	16.437	25.261	24.050	
Aug	13.554	19.851	20.810	
Sep	9.798	13.540	15.854	
Oct	5.618	7.655	9.200	
Nov		3.027	5.150	
Dec			2.755	

